



Date: \_\_\_\_\_

CONFIDENTIAL

**American Association of Orthodontists  
MEDICAL DENTAL HISTORY FORM – ADULT**

Patient's Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ Middle Name/Initial: \_\_\_\_\_

Birth Date: \_\_\_\_\_ Age: \_\_\_\_\_ Sex: Male ☐ Female ☐ I Prefer To Be Called: \_\_\_\_\_

S.S.N./S.I.N.: \_\_\_\_\_ Home Phone No.: \_\_\_\_\_ E-mail address: \_\_\_\_\_

Cell phone number: \_\_\_\_\_ Pager number: \_\_\_\_\_

Patient's Address: \_\_\_\_\_

City: \_\_\_\_\_ State/Province: \_\_\_\_\_ Zip/Postal Code: \_\_\_\_\_

Years at above address: \_\_\_\_\_

If less than 5 years at current address, previous address: \_\_\_\_\_

Years at previous address: \_\_\_\_\_ Patient is: Single ☐ Married ☐ Widowed ☐ Separated ☐ Divorced ☐

Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_ Years with Employer: \_\_\_\_\_

Business Phone No.: \_\_\_\_\_

Name Of Spouse/Closest Relative: \_\_\_\_\_ Phone No.: (if different than yours) \_\_\_\_\_

Relationship To You: \_\_\_\_\_

Address (if different than yours): \_\_\_\_\_

City: \_\_\_\_\_ State/Province: \_\_\_\_\_ Zip/Postal Code: \_\_\_\_\_

Name Of Patient's Dentist: \_\_\_\_\_

Phone No.: \_\_\_\_\_

Dentist's Address: \_\_\_\_\_

City: \_\_\_\_\_ State/Province: \_\_\_\_\_ Zip/Postal Code: \_\_\_\_\_

Date Last Seen: \_\_\_\_\_ Reason: \_\_\_\_\_

Name Of Patient's Physician(s): \_\_\_\_\_

Phone No(s): \_\_\_\_\_

Physician's Address: \_\_\_\_\_

City: \_\_\_\_\_ State/Province: \_\_\_\_\_ Zip/Postal Code: \_\_\_\_\_

Date Last Seen: \_\_\_\_\_ Reason: \_\_\_\_\_

Who suggested that you might need orthodontic treatment? \_\_\_\_\_

Why did you select our office? \_\_\_\_\_

Who Is Financially Responsible For This Account?

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ Middle Name/Initial: \_\_\_\_\_

Address (if different than patient's) \_\_\_\_\_

Phone No.: \_\_\_\_\_

City: \_\_\_\_\_ State/Province: \_\_\_\_\_ Zip/Postal Code: \_\_\_\_\_

Insurance Coverage For Dental Treatment? Yes ☐ No ☐

Insurance Coverage For Orthodontic Treatment? Yes ☐ No ☐

Primary Policy Holder's Name: \_\_\_\_\_ S.S.N./S.I.N.: \_\_\_\_\_

Birth Date: \_\_\_\_\_ Employed By: \_\_\_\_\_

Dental Insurance Company: \_\_\_\_\_ Group No.: \_\_\_\_\_

Secondary Policy Holder's Name: \_\_\_\_\_ S.S.N./S.I.N.: \_\_\_\_\_

Birth Date: \_\_\_\_\_ Employed By: \_\_\_\_\_

Dental Insurance Company: \_\_\_\_\_ Group No.: \_\_\_\_\_

Medical Insurance Company: \_\_\_\_\_

**For the following questions mark yes, no, or don't know/understand (dk/u). The answers are for office records only and will be considered confidential. A thorough and complete history is vital to a proper orthodontic evaluation.**

## MEDICAL HISTORY

### **Now or in the past, have you had:**

- ☐yes ☐no ☐dk/u Birth defects or hereditary problems?
- ☐yes ☐no ☐dk/u Bone fractures, any major accidents?
- ☐yes ☐no ☐dk/u Rheumatoid or arthritic conditions?
- ☐yes ☐no ☐dk/u Endocrine or thyroid problems?
- ☐yes ☐no ☐dk/u Kidney problems?
- ☐yes ☐no ☐dk/u Diabetes?
- ☐yes ☐no ☐dk/u Cancer, tumor, radiation treatment or chemotherapy?
- ☐yes ☐no ☐dk/u Stomach ulcer or hyperacidity?
- ☐yes ☐no ☐dk/u Polio, mononucleosis, tuberculosis, pneumonia?
- ☐yes ☐no ☐dk/u Problems of the immune system?
- ☐yes ☐no ☐dk/u AIDS or HIV positive?
- ☐yes ☐no ☐dk/u Hepatitis, jaundice or liver problem?
- ☐yes ☐no ☐dk/u Fainting spells, seizures, epilepsy or neurological problem?
- ☐yes ☐no ☐dk/u Mental health disturbance or depression?
- ☐yes ☐no ☐dk/u Vision, hearing, tasting or speech difficulties?
- ☐yes ☐no ☐dk/u Loss of weight recently, poor appetite?
- ☐yes ☐no ☐dk/u History of eating disorder (anorexia, bulimia)?
- ☐yes ☐no ☐dk/u Excessive bleeding or bruising tendency, anemia or bleeding disorder?
- ☐yes ☐no ☐dk/u High or low blood pressure?
- ☐yes ☐no ☐dk/u Tired easily?
- ☐yes ☐no ☐dk/u Chest pain, shortness of breath or swelling ankles?
- ☐yes ☐no ☐dk/u Cardiovascular problem (heart trouble, heart attack, angina, coronary insufficiency, arteriosclerosis, stroke, inborn heart defects, heart murmur or rheumatic heart disease)?
- ☐yes ☐no ☐dk/u Skin disorder?
- ☐yes ☐no ☐dk/u Do you have a well-balanced diet?
- ☐yes ☐no ☐dk/u Frequent headaches, colds or sore throats?
- ☐yes ☐no ☐dk/u Eye, ear, nose or throat condition?
- ☐yes ☐no ☐dk/u Hayfever, asthma, sinus trouble or hives?
- ☐yes ☐no ☐dk/u Tonsil or adenoid conditions?
- ☐yes ☐no ☐dk/u Osteoporosis?

### **Allergies or reactions to any of the following:**

- ☐yes ☐no ☐dk/u Local anesthetics (Novocaine or Lidocaine)
- ☐yes ☐no ☐dk/u Aspirin
- ☐yes ☐no ☐dk/u Ibuprofen (Motrin, Advil)
- ☐yes ☐no ☐dk/u Penicillin or other antibiotics
- ☐yes ☐no ☐dk/u Sulfa drugs
- ☐yes ☐no ☐dk/u Codeine or other narcotics

- ☐yes ☐no ☐dk/u Metals (jewelry, clothing snaps)
- ☐yes ☐no ☐dk/u Latex (gloves, balloons)
- ☐yes ☐no ☐dk/u Vinyl
- ☐yes ☐no ☐dk/u Acrylic
- ☐yes ☐no ☐dk/u Animals
- ☐yes ☐no ☐dk/u Foods (specify) \_\_\_\_\_
- ☐yes ☐no ☐dk/u Other substances (specify) \_\_\_\_\_
- ☐yes ☐no ☐dk/u Are you currently taking or have you ever taken any intravenous bisphosphonates for serious bone disorders/cancers, such as Zometa (zoledronic acid), Aredia (pamidronate), Didronel (etidronate)?
- ☐yes ☐no ☐dk/u Are you currently taking or have you ever taken any oral bisphosphonates for osteoporosis, osteopenia or other uses, such as Fosamax (alendronate), Actonel (risendronate), Boniva (ibandronate), Skelid (tiludronate), Didronel (etidronate)? Please name the medication and length of time on the medication.

Medication \_\_\_\_\_ Length of time taken \_\_\_\_\_

Medication \_\_\_\_\_ Length of time taken \_\_\_\_\_

☐yes ☐no ☐dk/u Are you taking medication, nutrient supplements, herbal medications or non prescription medicine? Please name them.

Medication \_\_\_\_\_ Taken for \_\_\_\_\_

Medication \_\_\_\_\_ Taken for \_\_\_\_\_

Medication \_\_\_\_\_ Taken for \_\_\_\_\_

Medication \_\_\_\_\_ Taken for \_\_\_\_\_

Medication \_\_\_\_\_ Taken for \_\_\_\_\_

Medication \_\_\_\_\_ Taken for \_\_\_\_\_

Medication \_\_\_\_\_ Taken for \_\_\_\_\_

☐yes ☐no ☐dk/u Do you currently have or ever had a substance abuse problem?

☐yes ☐no ☐dk/u Do you chew or smoke tobacco?

☐yes ☐no ☐dk/u Operations? Describe: \_\_\_\_\_

☐yes ☐no ☐dk/u Hospitalized? Describe: \_\_\_\_\_

☐yes ☐no ☐dk/u Other physical problems or symptoms? Describe: \_\_\_\_\_

☐yes ☐no ☐dk/u Being treated by another health care professional?

For: \_\_\_\_\_

Date of most recent physical exam? \_\_\_\_\_

Do you have any other medical conditions that we should know about?

## WOMEN ONLY

- ☐yes ☐no ☐dk/u Are you pregnant?  
☐yes ☐no ☐dk/u Are you anticipating becoming pregnant?

## FAMILY MEDICAL HISTORY

Do your parents or siblings have, or have ever had any of the following health problems? If so, please explain.

Bleeding disorders \_\_\_\_\_  
Diabetes \_\_\_\_\_  
Arthritis \_\_\_\_\_  
Severe allergies \_\_\_\_\_  
Unusual dental problems \_\_\_\_\_  
Jaw size imbalance \_\_\_\_\_  
Any other family medical conditions that we should know about?  
\_\_\_\_\_

## DENTAL HISTORY

**Now or in the past, have you had:**

- ☐yes ☐no ☐dk/u Permanent or "extra" (supernumerary) teeth removed?  
☐yes ☐no ☐dk/u Supernumerary (extra) or congenitally missing teeth?  
☐yes ☐no ☐dk/u Chipped or otherwise injured primary (baby) or permanent teeth?  
☐yes ☐no ☐dk/u Teeth sensitive to hot or cold; teeth throb or ache?  
☐yes ☐no ☐dk/u Jaw fractures, cysts or mouth infections?  
☐yes ☐no ☐dk/u "Dead teeth" or root canals treated?  
☐yes ☐no ☐dk/u Bleeding gums, bad taste or mouth odor?  
☐yes ☐no ☐dk/u Periodontal "gum problems"?

How often do you brush: \_\_\_\_\_ Floss: \_\_\_\_\_

What is your primary concern? Why are you here? \_\_\_\_\_

I have read and understand the above questions. I will not hold my orthodontist or any member of his/her staff responsible for any errors or omissions that I have made in the completion of this form. If there are any changes later to this history record or medical/dental status, I will so inform this practice.

Signed: \_\_\_\_\_ Date Signed: \_\_\_\_\_  
(Patient)

Signed: \_\_\_\_\_ Date Signed: \_\_\_\_\_  
(Dental staff member)

## MEDICAL HISTORY UPDATE OR CHANGES

Comments: \_\_\_\_\_

\_\_\_\_\_

Signed: \_\_\_\_\_ Date Signed: \_\_\_\_\_  
(Patient)

Signed: \_\_\_\_\_ Date Signed: \_\_\_\_\_  
(Dental staff member)

- ☐yes ☐no ☐dk/u Food impaction between teeth?  
☐yes ☐no ☐dk/u "Gum boils", frequent canker sores or cold sores?  
☐yes ☐no ☐dk/u Thumb, finger, or sucking habit? Until what age \_\_\_\_\_?  
☐yes ☐no ☐dk/u Abnormal swallowing habit (tongue thrusting)?  
☐yes ☐no ☐dk/u History of speech problems?  
☐yes ☐no ☐dk/u Mouth breathing habit, snoring or difficulty in breathing?  
☐yes ☐no ☐dk/u Tooth grinding or jaw clenching?  
☐yes ☐no ☐dk/u Any pain, clicking or locking in jaw or ringing in the ears?  
☐yes ☐no ☐dk/u Any pain or soreness in the muscles of the face or around the ears?  
☐yes ☐no ☐dk/u Difficulty in chewing or jaw opening?  
☐yes ☐no ☐dk/u Have you ever been treated for "TMD" or "TMJ" problems?  
☐yes ☐no ☐dk/u Aware of loose, broken or missing restorations (fillings)?  
☐yes ☐no ☐dk/u Any teeth irritating cheek, lip, tongue or palate?  
☐yes ☐no ☐dk/u Concerned about spaced, crooked or protruding teeth?  
☐yes ☐no ☐dk/u Aware or concerned about under or over developed jaw?  
☐yes ☐no ☐dk/u Any relative with similar tooth or jaw relationships?  
☐yes ☐no ☐dk/u Any wisdom tooth problems?  
☐yes ☐no ☐dk/u Had periodontal (gum) treatment?  
☐yes ☐no ☐dk/u Had any serious trouble associated with any previous dental treatment?  
☐yes ☐no ☐dk/u Been under another dentist's care?  
Specialist \_\_\_\_\_  
Other \_\_\_\_\_  
☐yes ☐no ☐dk/u Ever had a prior orthodontic examination or treatment?  
☐yes ☐no ☐dk/u Would you object to wearing orthodontic appliances (braces) should they be indicated?